#### Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's Name	SHI II, LL	.c						
2.	All other names debtor used in the last 8 years	N/A							
	•								
	Include any assumed names,								
	trade names, and doing business as names								
3.	Debtor's federal Employer Identification Number (EIN)	47-20397	67						
4.	Debtor's address	Principal plac	e of busines	ss		Mailing add	dress, if differ s	ent from pr	ncipal place
		1A Burton Hi	lls Boulevard	t					
		Number	Street			Number	Street		
						P.O. Box			
		Nashville		TN	37215				
		City		State	Zip Code	City		State	Zip Code
						Location o principal p	f principal ass lace of busine	sets, if diffe	rent from
		Davidson County				Number	Street		
		County				rumbor	Guddi		
						City		State	Zip Code
5.	Debtor's website (URL)	https://www.e	envisionheal	th.com/					
6.	Type of debtor		n (including L	imited Liab	oility Company (	(LLC) and Limite	d Liability Partı	nership (LLP	))
		□ Partnershi				•	•		
		☐ Other. Spe	_	• /					
		_ силоп. оро							

De	btor SHI II, LLC	Case number (if known)						
	Name							
7	Describe debtor's business	A. Check One:						
7.	Describe deptor's business	☑ Health Care Business (as defined in 11 U.S.C. § 101(27A))						
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))						
		☐ Railroad (as defined in 11 U.S.C. § 101(44))						
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))						
		☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))						
		☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))						
		□ None of the above						
		B. Check all that apply:						
		☐ Tax-exempt entity (as described in 26 U.S.C. § 501)						
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)						
		☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))						
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a> .						
		6211 - Offices of Physicians						
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check One:						
		☐ Chapter 7						
		☐ Chapter 9						
	A debtor who is a "small	☑ Chapter 11. Check all that apply:						
	business debtor" must check the first sub- box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.	☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).						
		☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1). Its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000 and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).						
		☐ A plan is being filed with this petition.						
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).						
		□ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.						
		☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.						
		☐ Chapter 12						
9.	Were prior bankruptcy cases filed by or against the debtor	☑ No            ☑ Yes. District         When         Case number						
	within the last 8 years?  If more than 2 cases, attach a	MM/DD/YYYY  District When Case number						
	separate list.	District When Case number MM/DD/YYYY						

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De	ebtor SHI II, LLC	Case number (if known)						
	Name							
10	. Are any bankruptcy cases pending or being filed by a business partner or an		No Yes.	Debtor	See Rider 1		Relationship	Affiliate
	affiliate of the debtor?			District	Southern Di	strict of Texas		
	List all cases. If more than 1,						When	05/14/2023 MM / DD / YYYY
	attach a separate list.			Case nun	nber, if known			
11	. Why is the case filed in this	Che	eck all t	hat apply:				
	district?					ncipal place of business, or princ of this petition or for a longer pa		
		$\boxtimes$	A ban	kruptcy cas	se concerning o	lebtor's affiliate, general partner,	or partnership is pe	ending in this district.
12	. Does the debtor own or have possession of any real property or personal property that needs immediate attention?		Yes. A	Why does t ☐ It pose safety.	the property no	perty that needs immediate atten eed immediate attention? (Che o pose a threat of imminent and	eck all that apply.)	
			г		s the hazard?	lly accuracy or protected from the	weather	
			_			Ily secured or protected from the goods or assets that could quick		so value without attention
			L		ample, livestoc	k, seasonal goods, meat, dairy, p		
			[	☐ Other				
			V	Where is th	ne property?	Newshare		
						Number Street		
						City	State	Zip Code
			1	e the nron	erty insured?			
				o the prop □ No	city ilisuicu:			
					nsurance agend	·v		
			_		Contact name			
					hone			
	Statistical and	l adm	inistra	tive inform	nation			
13	. Debtor's estimation of	Chec	ck one:					
	available funds					ion to unsecured creditors. are paid, no funds will be availat	ole for distribution to	o unsecured creditors.
14	Estimated number of creditors (on a consolidated basis)		1-49 50-99 100-1 200-9	99		1,000-5,000 5,001-10,000 10,001-25,000	□ 25,001-50,00 □ 50,001-100,0 □ More than 10	000
		_	_000					

#### 

Debtor SHI II, LLC		Case number (if known)							
Name									
15. Estimated assets (on a consolidated basis)	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million	□ \$1,000,001-\$10 million □ \$10,000,001-\$50 million □ \$50,000,001-\$100 million □ \$100,000,001-\$500 million	□ \$500,000,001-\$1 billion □ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion □ More than \$50 billion						
16. Estimated liabilities (on a consolidated basis)	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million	□ \$1,000,001-\$10 million □ \$10,000,001-\$50 million □ \$50,000,001-\$100 million □ \$100,000,001-\$500 million	□ \$500,000,001-\$1 billion □ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion □ More than \$50 billion						
Request for Reli	ef, Declaration, and Signatu	res							
		e statement in connection with a bankrup th. 18 U.S.C. §§ 152, 1341, 1519, and 3							
17. Declaration and signature of authorized representative of	The debtor requests relief petition.	in accordance with the chapter of title 11,	United States Code, specified in this						
debtor	I have been authorized to	I have been authorized to file this petition on behalf of the debtor.							
	I have examined the inform correct.	nation in this petition and have a reasona	ble belief that the information is true and						
Id	eclare under penalty of periun	y that the foregoing is true and correct.							
	colare arraor periorly or perjory	y that the foregoing is true and correct.							
	Executed on 05/14/2 MM/ D	023 DD / YYYY							
	4.4								
	/s/ Paul Keglevic		Paul Keglevic						
	Signature of authorize	ed representative of debtor Prin	nted name						
	Title _ Chief Restrue	cturing Officer							
18. Signature of attorney	/s/ Rebecca Blake Signature of attorney		te <u>05/14/2023</u> MM/DD/YYYY						
	Rebecca Blake Chai	kin							
	Jackson Walker LLF	•							
	Firm name								
	1401 McKinney Stre	,							
	Number	Street							
	Houston City		Texas         77010           State         ZIP Code						
	713-752-4200								
	Contact phone		rchaikin@jw.com Email address						
	•	Towas	Linaii addiess						
	<b>24133055</b> Bar number	Texas State							

Fill in this information to identify the case:								
United States Bankruptcy Court for the:								
South	Southern District of Texas							
	(State)							
Case number (if known):		Chapter						

### Rider 1

☐ Check if this is an amended filing

On the date hereof, each of the entities listed below (collectively, the "<u>Debtors</u>") filed a petition in the United States Bankruptcy Court for the Southern District of Texas for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Envision Healthcare Corporation.

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

Envision Healthcare Corporation Acute Management, LLC

Affilion, Inc.

All Women's Healthcare Holdings, Inc. All Women's Healthcare of Dade, Inc. All Women's Healthcare of Sawgrass, Inc. All Women's Healthcare of West Broward, Inc.

All Women's Healthcare Services, Inc.

All Women's Healthcare, Inc.

AllegiantMD, Inc.

Alpha Physician Resources, L.L.C.

American Emergency Physicians Management, Inc.

AmSurg Abilene Eye, Inc. AmSurg Abilene, Inc.

AmSurg Altamonte Springs FL, Inc.

AmSurg Anesthesia Management Services, LLC

AmSurg Arcadia CA, Inc. AmSurg Burbank, Inc. AmSurg Colton CA, Inc. AmSurg Crystal River, Inc. AmSurg EC Beaumont, Inc. AmSurg EC Centennial, Inc. AmSurg EC Santa Fe, Inc. AmSurg EC St. Thomas, Inc. AmSurg EC Topeka, Inc.

AmSurg EC Washington, Inc. AmSurg El Paso, Inc. AmSurg Escondido CA, Inc.

AmSurg Finance, Inc.

AmSurg Fresno Endoscopy, Inc.

AmSurg Glendale, Inc.
AmSurg Glendora CA, Inc.
AmSurg Hillmont, Inc.

AmSurg Holdco, LLC AmSurg Holdings, LLC AmSurg Inglewood, Inc. AmSurg KEC, Inc.

AmSurg Kissimmee FL, Inc. AmSurg La Jolla, Inc.

AmSurg Lancaster PA, LLC AmSurg Main Line PA, LLC

AmSurg Maryville, Inc. AmSurg Melbourne, Inc. AmSurg Miami, Inc.

AmSurg Naples, Inc.

AmSurg New Port Richey FL, Inc. AmSurg Northwest Florida, Inc. AmSurg Oakland CA, Inc.

AmSurg Ocala, Inc.
AmSurg Palmetto, Inc.

AmSurg Physicians Arizona, LLC AmSurg Physicians HoldCo, LLC AmSurg Pottsville PA, LLC AmSurg San Antonio TX, Inc.

AmSurg San Luis Obispo CA, Inc. AmSurg Scranton PA, Inc. AmSurg Suncoast, Inc. AmSurg Temecula CA, Inc. AmSurg Temecula II, Inc. AmSurg Torrance, Inc.

AmSurg, LLC

Anesthesiologists of Greater Orlando, Inc. Anesthesiology Associates of Tallahassee, Inc.

Apex Acquisition LLC APH Laboratory Services, Inc. Arizona Perinatal Care Centers, LLC

ASDH I, LLC ASDH II, LLC Austin NSC, LLC Austin NSC, LP

Bay Area Anesthesia, L.L.C.

BestPractices, Inc.

Bethesda Anesthesia Associates, Inc. Boca Anesthesia Service, Inc.

Bravo Reimbursement Specialist, L.L.C. Broad Midwest Anesthesia, LLC Centennial Emergency Physicians, LLC Chandler Emergency Medical Group, L.L.C. Children's Anesthesia Associates, Inc.

Clinical Partners Management Company, LLC

CMORx, LLC

Coastal Anesthesiology Consultants, LLC

Coral Springs NSC, LLC

Davis NSC, LLC

Desert Mountain Consultants in Anesthesia, Inc.

Discovery Clinical Research, Inc. Doctors Billing Service, Inc. Drs. Ellis, Rojas, Ross & Debs, Inc.

ED Solutions, LLC EDIMS, L.L.C. EHR Management Co.

EmCare Anesthesia Providers, Inc.

EmCare HoldCo, LLC EmCare Holdings, LLC EmCare of California, Inc. EmCare Physician Providers, Inc. EmCare Physician Services, Inc.

EmCare, LLC

**Emergency Medical Services LLC** 

Emergency Medicine Education Systems, Inc.

EMS Management LLC EMSC ServicesCo, LLC

Enterprise Intermediate Holdings Inc.

Enterprise Parent Holdings, Inc.

Envision Anesthesia Services of Delaware, Inc. Envision Anesthesia Services of Sierra Vista, Inc. Envision Children's Healthcare Services of North

Mississippi, Inc.

Envision Healthcare Clinical Research, Inc. Envision Healthcare Scientific Intelligence, Inc.

Envision Physician Services, LLC Evolution Mobile Imaging, LLC Flamingo Anesthesia Associates, Inc.

FM Healthcare Services, Inc. FMO Healthcare Holdings, LLC

FO Investments II, Inc. FO Investments III, Inc. FO Investments, Inc. Fullerton NSC, LLC

Global Surgical Partners, Inc.

Greater Florida Anesthesiologists, LLC Gynecologic Oncology Associates, Inc.

Hawkeye Holdco LLC

Healthcare Administrative Services, Inc. Holiday Acquisition Company, Inc.

Illinois NSC, Inc.

Imaging Advantage LLC Infinity Healthcare, Inc. iSelect Healthcare LLC

Jacksonville Beaches Anesthesia Associates, Inc.

Jupiter Anesthesia Associates, L.L.C.

Jupiter Healthcare, LLC Kenwood NSC, LLC

KMAC, Inc.

Long Beach NSC, LLC MedAssociates, LLC

Medi-Bill of North Florida, Inc.

Medical Information Management Solutions, LLC

Millennium Vision Surgical, LLC

MSO Newco, LLC NAC Properties, LLC

New Generations Babee Bag, Inc. North Florida Anesthesia Consultants, Inc. North Florida Perinatal Associates, Inc.

Northwood Anesthesia Associates, L.L.C.

NSC Healthcare, Inc. NSC RBO East, LLC NSC West Palm, LLC Parity Healthcare, Inc.

Partners in Medical Billing, Inc. Phoenix Business Systems, LLC

Phoenix Physicians, LLC

Physician Account Management, Inc.

Physician Office Partners, Inc.

Pinnacle Consultants Mid-Atlantic, L.L.C. Practice Account Management Services, LLC Proven Healthcare Solutions of New Jersey, LLC

Provider Account Management, Inc. QRx Medical Management, LLC Radiology Staffing Solutions, Inc. Radstaffing Management Solutions, Inc. Reimbursement Technologies, Inc.

Rose Radiology, LLC San Antonio NSC, LLC

Sentinel Healthcare Services, LLC

Sheridan Anesthesia Services of Alabama, Inc. Sheridan Anesthesia Services of Louisiana, Inc. Sheridan Anesthesia Services of Virginia, Inc.

Sheridan CADR Solutions, Inc.

Sheridan Children's Healthcare Services of Arizona, Inc. Sheridan Children's Healthcare Services of Kentucky, Inc. Sheridan Children's Healthcare Services of Louisiana, Inc. Sheridan Children's Healthcare Services of New Mexico,

Sheridan Children's Healthcare Services of Ohio, Inc. Sheridan Children's Healthcare Services of Virginia, Inc.

Sheridan Children's Healthcare Services, Inc. Sheridan Children's Services of Alabama, Inc.

Sheridan Emergency Physician Services of Missouri, Inc.

Sheridan Emergency Physician Services of North

Missouri, Inc.

Sheridan Emergency Physician Services of South Florida,

Sheridan Emergency Physician Services, Inc.

Sheridan Healthcare of Louisiana, Inc. Sheridan Healthcare of Missouri, Inc. Sheridan Healthcare of Vermont, Inc. Sheridan Healthcare of Virginia, Inc. Sheridan Healthcare of West Virginia, Inc.

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Sheridan Healthcare, LLC

Sheridan Healthcorp of California, Inc.

Sheridan Healthcorp, Inc.

Sheridan Healthy Hearing Services, Inc.

Sheridan Holdings, Inc.

Sheridan Hospitalist Services of Florida, Inc.

Sheridan InvestCo, LLC

Sheridan Leadership Academy, Inc.

Sheridan Radiology Management Services, Inc.

Sheridan Radiology Services, Inc.

Sheridan ROP Services of Alabama, Inc.

Sheridan ROP Services of Florida, Inc.

Sheridan ROP Services of Virginia, Inc.

SHI II. LLC

Southeast Perinatal Associates, Inc.

Spotlight Holdco LLC

St. Lucie Anesthesia Associates, LLC Streamlined Medical Solutions LLC

Sun Devil Acquisition LLC

Sunbeam Asset LLC

Tampa Bay NSC, LLC

Templeton Readings, LLC

Tennessee Valley Neonatology, Inc.

Tiva Healthcare, Inc.

Torrance NSC, LLC

Towson NSC, LLC

Twin Falls NSC, LLC

Valley Anesthesiology Consultants, Inc.

Valley Clinical Research, Inc.

West Fairview Emergency Physicians, LLC

Weston NSC, LLC

Wilton NSC, LLC

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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:		)	Chapter 11
SHI II, LLC,		)	Case No. 23-[] ()
	Debtor.	) ) )	

#### LIST OF EQUITY SECURITY HOLDERS<sup>1</sup>

Debtor Equity Holders		Address of Equity Holder	Percentage of Equity Held
SHI II, LLC	Envision Healthcare Corporation	1A Burton Hills Boulevard Nashville, Tennessee 37215	100%

This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as of the date of commencement of the chapter 11 case.

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:		)	Chapter 11
		)	
SHI II, LLC,		)	Case No. 23-[] ()
	Debtor.	) )	

#### **CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
Envision Healthcare Corporation	100%

Fill in this information to identify the case:					
Debtor name: Envision Healthcare Corporation, et al.					
United States Bankruptcy Court for the: Southern District of Texas					
Case number (If known):					

☐ Check if this is an amended filing

#### Official Form 204

## Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	contingent,	Amount of unsecured claim f the claim is fully unsecured, fill in only unsecured claim amou f claim is partially secured, fill in total claim amount and leduction for value of collateral or setoff to calculate unsecured claim.		amount and
			communication		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Wilmington Trust National Association 246 Goose Lane Suite 1205 Guilford, CT 06437 United States	Envision Healthcare Administrator FAX - 203-453-1183	8.750% Senior Notes Due 2026				\$ 979,975,831
2	Shyanne Trammel and Tel Trammel, Individually and as Parents and Next Friends of Tripp Trammel 10370 Richmond Ave Suite 1300 Houston, TX 77042 United States	Jack E. McGehee Plaintiff's Counsel EMAIL - jmcgehee@lawtx.com PHONE - 713-864-4000	Litigation				\$ 4,000,000
3	Salesforce Com Inc. Salesforce Tower 415 Mission Street, 3rd Floor San Francisco, CA 94105 United States	Marc Benioff Chair & Chief Executive Officer EMAIL - marc_benioff@salesforce.com PHONE - 800-720-0371 FAX - 415-901-7040	Trade Payable				\$ 1,854,910
4	Kforce Inc. 1150 Assembly Drive, Suite 500 Tampa, FL 33607 United States	Kye Mitchell Chief Operating Officer EMAIL - kmitchell@kforce.com PHONE - 877-453-6723	Trade Payable				\$ 1,194,978
5	Zotec Partners LLC 1 Zotec Way Carmel, IN 46032 United States	T. Scott Law Founder & Chief Executive Officer EMAIL - slaw@zotecpartners.com PHONE - 317-705-5050	Trade Payable				\$ 1,177,072
6	Accolite Digital LLC 16479 Dallas Parkway Suite 350 Addision, TX 75001 United States	Leela Kaza Founder & Chief Executive Officer PHONE - 972-586-7778 FAX - 972-200-7063	Trade Payable				\$ 755,846
7	Presidio Networked Solutions PENN 1 1 Pennsylvania Plaza Suite 2501 New York, NY 10119 United States	Bob Cagnazzi Chief Executive Officer EMAIL - bcagnazzi@presidio.com PHONE - 631-220-4395	Trade Payable				\$ 718,193
8	Data Core Systems Inc. 111 Sinclair Rd. Bristol, PA 19007 United States	Shyamal Choudhury Chief Executive Officer EMAIL - dcs@datacoresystems.com PHONE - 215-243-4838 FAX - 215-243-1978	Trade Payable				\$ 581,527
9	Aidoc Inc. 142 W. 57th St. New York, NY 10019 United States	Elad Walach Chief Executive Officer EMAIL - elad@aidoc.com PHONE - 212-203-0095	Trade Payable				\$ 507,000
10	Softtek Integration Systems Inc. 15303 Dallas Parkway Suite 200 Addison, TX 75001 United States	Blanca Trevino President & Chief Executive Officer EMAIL - btrevino@softtek.com PHONE - 469-283-2506	Trade Payable				\$ 463,058
11	Velocity Managed Services Inc. 6936 Spring Valley Drive Holland, OH 43528 United States	Mark Walker President and Chief Operations Officer EMAIL - mwalker@velocity.org PHONE - 856-667-7817	Trade Payable				\$ 392,745
12	Jiyo Inc. 2821 S Parker Road Suite 111 Aurora, CO 80014 United States	Poonacha Machaiah Founder EMAIL - poonacha@seva.love PHONE - 650-963-0964	Trade Payable				\$ 331,260
13	CSC Corporation Service Co 251 Little Falls Drive Wilmington, DE 19808 United States	Rodman Ward III President & Chief Executive Officer EMAIL - rward@cscinfo.com PHONE - 302-764-7100 FAX - 302-636-5454	Trade Payable				\$ 312,860

Top 30 unsecured creditors list excludes individuals in the Company's deferred compensation program.

Fill in this information to identify the case and this filing:		
Debtor Name SHI II, LLC		
United States Bankruptcy Court for the:	Southern District of Texas	
· ·	(State)	
Case number (If known):		

#### Official Form 202

#### <u>Declaration Under Penalty of Perjury for Non-Individual Debtors</u>

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

č	and correct.		
	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)		
	□ Schedule E/F: Creditors Who Have Unsecured Claims (Official I	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
	□ Schedule G: Executory Contracts and Unexpired Leases (Official	al Form 206G)	
	□ Schedule H: Codebtors (Official Form 206H)	Schedule H: Codebtors (Official Form 206H)	
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)		
	Amended Schedule		
$\boxtimes$	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)		Not Insiders
	Other document that requires a declaration List of Equity Statement	Security Holders and Corporate	Ownership
l decl	declare under penalty of perjury that the foregoing is true and correct.		
Exec	Executed on 05/14/2023	sl Paul Keglevic	
		ature of individual signing on behalf of debtor	
	<u>Paul</u>	Keglevic	
	Printe	ed name	
	Chief	Restructuring Officer	

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 

Position or relationship to debtor

# OMNIBUS WRITTEN CONSENT OF THE BOARD OF DIRECTORS, MANAGERS, OR OTHER SIMILAR GOVERNING BODY, AS APPLICABLE, OF ENTERPRISE PARENT HOLDINGS INC. AND EACH OF THE COMPANIES SET FORTH ON EXHIBIT A ATTACHED HERETO

#### MAY 14, 2023

We, the undersigned, are the requisite members of the board of directors, managers, or similar governing body (each, an "Authorizing Body," and, collectively, the "Authorizing Bodies") of Enterprise Parent Holdings Inc. and certain of the Enterprise Parent Holdings Inc. subsidiaries set forth on <a href="Exhibit A">Exhibit A</a> attached hereto (together with Enterprise Parent Holdings Inc., each a "Company," and, collectively, the "Companies"), and each organized and existing under the internal laws of the state of incorporation or formation, as applicable, as set forth in each Company's charter of incorporation or applicable organizational documents. Each Authorizing Body, in such capacity on behalf of the applicable Company, hereby takes the following actions and adopts the following resolutions by unanimous written consent pursuant to each Company's bylaws, limited liability company agreement, or such similar operating document and the applicable laws of the state of incorporation or formation of each Company, as applicable.

WHEREAS, the Authorizing Bodies, have reviewed and considered (i) the filing of voluntary petitions for relief for the Companies under the provisions of chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 et seq. (as amended, the "Bankruptcy Code") pursuant to applicable law and in accordance with the requirements of each Company's governing documents and applicable law (the "Restructuring Matters"); and (ii) authorizing entry into and performance under the Restructuring Support Agreements and all exhibits and attachments thereto (the "RSAs"), as defined herein;

WHEREAS, the Authorizing Bodies have reviewed and considered the materials presented by the management of the Companies, the CRO (as defined herein), and the Companies' financial and legal advisors, and have had adequate opportunity to consult such persons regarding the materials presented, obtain additional information, and to fully consider each of the strategic alternatives available to the Companies;

WHEREAS, the Authorizing Bodies have reviewed and considered presentations by the Companies' financial and legal advisors regarding the transactions contemplated under the RSAs, each dated as of the date set forth above, and any chapter 11 plans of reorganization contemplated by the RSAs (the "Plans") as well as disclosure statements with all related exhibits thereto (as amended or restated from time to time, the "Disclosure Statements"), the advantages and disadvantages to the Companies for implementing the restructuring transactions contemplated under the Plans pursuant to a chapter 11 process, feedback from the Companies' stakeholders and counterparties to the RSAs regarding implementation of the transactions contemplated thereunder, and the present facts and circumstances in relation to the transactions contemplated under the RSAs;

WHEREAS, the Authorizing Bodies have determined, in their business judgement, that the following resolutions are advisable and in the best interest of the Companies, their creditors, other stakeholders, and other parties in interest;

**NOW, THEREFORE, IT IS HEREBY RESOLVED**, that, pursuant to the applicable governing documents of each Company, the undersigned do hereby adopt the following resolutions:

#### Appointment of Chief Restructuring Officer

**RESOLVED**, that the Authorizing Bodies hereby create the office of the Chief Restructuring Officer (the "CRO") for each Company;

**RESOLVED**, that Mr. Paul Keglevic be, and hereby is, appointed as the CRO for the purpose of performing the duties and responsibilities of a CRO and such other duties and responsibilities as may be determined by the Authorizing Bodies to be reasonably related thereto;

FURTHER RESOLVED, that Mr. Keglevic shall be authorized from time to time to make decisions with respect to certain aspects of the management and operation of each Company's business as it specifically relates to the Companies' restructuring initiatives (the "Restructuring Decisions"), subject to the direction of the Authorizing Bodies;

**FURTHER RESOLVED**, that all Restructuring Decisions of Mr. Keglevic shall be discussed with the member or members of the Company's management that Mr. Keglevic determines to be appropriate prior to the implementation of such decisions, and any dispute between such management and Mr. Keglevic regarding the implementation of such decisions shall be resolved by the Authorizing Bodies; and

**FURTHER RESOLVED**, that the Companies will: (a) indemnify the CRO, to the fullest extent permitted by law, and to the same extent as the most favorable indemnification it extends to each Company's officers or directors and (b) the CRO shall be covered as an officer under any and all of the Companies' existing director and officer liability insurance policies.

#### Chapter 11 Filing

**RESOLVED**, in the business judgment of the Authorizing Bodies, it is desirable and in the best interests of the Companies, the creditors, other stakeholders, and other parties in interest, that each Company files or causes to be filed voluntary petitions for relief (the "**Bankruptcy Petitions**") under the provisions of chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas, and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States, and, in accordance with the requirements in each Company's governing documents and applicable law, hereby consents to, authorizes and approves, the filing of the Bankruptcy Petitions;

**FURTHER RESOLVED**, any director or other duly appointed officer of the Companies (collectively, the "**Authorized Persons**"), which shall include the CRO, the Chief Executive Officer, Chief Financial Officer, or General Counsel, and any successor thereto or any person

holding any similar position, shall be, and each of them individually hereby is, authorized and directed for and on behalf of each Company to take all actions (including, without limitation, to negotiate and execute any documents, certificates, supplemental agreements, and instruments) to act as signatory and attorney on behalf of each Company in respect of the Restructuring Matters and/or any persons to whom such Authorized Persons and/or officers delegate certain responsibilities, be, and hereby are, authorized to execute and file on behalf of each Company all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, but not limited to, any action necessary or proper to maintain the ordinary course operations of each Company's or any of its subsidiary's businesses;

**FURTHER RESOLVED** that each Authorized Person be, and hereby is, authorized, empowered, and directed, together with the financial and legal advisors to the Companies, to take all actions or to not take any action in the name of Enterprise Parent Holdings Inc. and its direct and indirect subsidiaries with respect to the transactions contemplated by the RSA and these resolutions, as such Authorized Persons shall deem necessary or desirable in such Authorized Persons' reasonable business judgment;

**FURTHER RESOLVED**, that in the business judgment of the Authorizing Bodies, it is desirable and in the best interests of each Company, its creditors, and other stakeholders that the Authorized Persons file or cause to be filed the Plans, the Disclosure Statements, and all other papers or documents (including any amendments) related thereto, and to take any and all actions that the Authorizing Bodies deem necessary or appropriate to pursue confirmation and consummation of a plan of reorganization materially consistent with the Plans;

**FURTHER RESOLVED**, that each Authorized Person be, and hereby is, authorized, empowered, and directed, together with the financial and legal advisors of the Companies, to file all other documents as each, in his or her discretion, may deem necessary or advisable to confirm plans of reorganization materially consistent with the Plans, including, but not limited to, any amendments to, and modifications of, the Plans and the Disclosure Statements;

**FURTHER RESOLVED**, that each Authorized Person be, and hereby is, authorized, empowered, and directed to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such instruments as each, in his or her discretion, may deem necessary or advisable in order to consummate the Plans if confirmed by the Bankruptcy Court; and

**FURTHER RESOLVED**, that each Authorized Person be, and hereby is, authorized, empowered, and directed to execute and file on behalf of each Company all other petitions, schedules, lists, and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Companies' businesses.

#### Retention of Professionals

**RESOLVED**, each of the Authorized Persons, be, and hereby are, authorized, empowered, and directed to retain on behalf of each Company: (i) the law firm of Kirkland & Ellis LLP and

Kirkland & Ellis International LLP as bankruptcy counsel; (ii) the law firm of Jackson Walker LLP as local bankruptcy counsel; (iii) PJT Partners as investment banker; (iv) Alvarez & Marsal North America, LLC as restructuring advisor; (v) Kroll Restructuring Administration LLC as claims and noticing agent; (vi) KPMG LLC as tax advisor; (vii) Katten Muchin Rosenman, LLP, as legal counsel; and (viii) any other legal counsel, accountants, financial advisors, restructuring advisors or other professionals the Authorized Persons deem necessary, appropriate or advisable; each to represent and assist the Companies in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and any applicable law (including, but not limited to, the law firms filing any pleadings or responses); and in connection therewith, the Authorized Persons, be, and hereby are authorized, empowered and directed, in accordance with the terms and conditions hereof, to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain such services; and

**FURTHER RESOLVED**, each of the Authorized Persons, be, and hereby are, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and to perform such further actions and execute such further documentation that the Authorized Persons in their absolute discretion deem necessary, appropriate or desirable in accordance with these resolutions.

#### Use of Cash Collateral and Adequate Protection

**RESOLVED**, that each Company will obtain benefits from the use of collateral, including cash collateral, as that term is defined in section 363(a) of the Bankruptcy Code (the "Cash Collateral"), which is security for certain of the Companies' prepetition secured lenders under certain credit facilities by and among certain of the Companies, and the guarantors party thereto, the lenders party thereto (the "Prepetition Secured Lenders");

FURTHER RESOLVED, each of the Authorized Persons be, and hereby are, authorized, directed and empowered in the name of, and on behalf of, each Company to seek approval of the use of cash collateral pursuant to a cash collateral order in interim and final form (a "Cash Collateral Order"), and, to the extent applicable to the Company, any Authorized Person be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver any and all agreements, instruments, or documents, by or on behalf of the Company, necessary or advisable to implement the Cash Collateral Order, including providing for adequate protection to the Prepetition Secured Lenders in accordance with section 363 of the Bankruptcy Code (the "Adequate Protection Obligations"), as well as any additional or further agreements for the use of cash collateral in connection with the chapter 11 cases, which agreement(s) may require the Companies to grant adequate protection and security interests to the Prepetition Secured Lenders and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of the Companies pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Person, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof;

**FURTHER RESOLVED**, that each Company, as debtors and debtors in possession under the Bankruptcy Code be, and hereby is, authorized to incur the Adequate Protection Obligations.

#### Further and Prior Actions

**RESOLVED**, the Companies are hereby authorized to authorize (and each Company hereby authorizes) any direct or indirect subsidiary of each Company or any entity of which such Company or any subsidiary of such Company is the sole member, general partner, managing member, or equivalent manager, as applicable, to take each of the actions described in these resolutions or any of the actions authorized in these resolutions, and none of the resolutions contained herein, or action taken in furtherance hereto, shall have or cause an adverse effect on any such subsidiary or such Company's interest therein (including without limitation, any automatic dissolution, divestiture, dissociation, or like event under applicable law).

**FURTHER RESOLVED**, in addition to the specific authorizations heretofore conferred upon such Authorized Persons, the Authorized Persons, either individually or as otherwise required by each Company's governing documents and applicable law, be, and each of them hereby is, authorized to execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds and other documents on behalf of each Company relating to the Restructuring Matters.

**FURTHER RESOLVED**, each of the Authorized Persons (and their designees and delegates) be, and hereby is, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Person's or Authorized Persons' absolute discretion, shall be necessary, appropriate, or desirable in order to fully carry out the intent and accomplish the purposes of the resolution adopted herein.

**FURTHER RESOLVED**, the Authorizing Bodies have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the governing documents of each Company, or hereby waives any right to have received such notice.

**FURTHER RESOLVED**, all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved, confirmed and ratified as the true acts and deeds of each Company with the same force and effect as if each such act, transaction, agreement, or certificate had been specifically authorized in advance by resolution of the Authorizing Bodies.

**FURTHER RESOLVED**, any Authorized Person be, and each of them hereby is, authorized to do all such other acts, deeds and other things as each Company itself may lawfully do, in accordance with its governing documents and applicable law, howsoever arising in connection with the matters above, or in furtherance of the intentions expressed in the foregoing resolutions, including, but not limited to, the negotiation, finalization, execution and delivery of any other agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds and other documents whatsoever as the individual acting may in his/her absolute and unfettered

discretion approve, deem or determine necessary, appropriate or advisable, such approval, deeming or determination to be conclusively evidenced by said individual taking such action or the execution thereof.

\* \* \* \* \*

Board of Directors of the TopCo listed on Schedule 1 DocuSigned by: Max lin Max Lin ·Docu<u>S</u>igned by: <del>Vishal Patel</del> DocuSigned by: lauren knuger Lauren Krueger DocuSigned by: James Rechtin DocuSigned by: Saul Sep **Paul Keglevic** Jill Frizzley DocuSigned by: Gary Begeman Gary Begeman

Board of Directors of the Subsidiary listed on Schedule 2

--- DocuSigned by:

Max lin

Max Lin

- DocuSigned by:

Vishal Patel

Board of Directors of the Subsidiary listed on Schedule 3

-and-

ENVISION HEALTHCARE CORPORATION, being the Sole Member of each Subsidiary listed on Schedule 4

Schedule 4 DocuSigned by: Max lin Max Lin DocuSigned by: Vishal Patel DocuSigned by: James Rechtin DocuSigned by: Raulsen Paul Keglevic Jill Frizzley DocuSigned by: Lauren Erweger Lauren Krueger DocuSigned by:

Gary Begeman

Board of Directors of the Subsidiaries listed on Schedule 7

-DocuSigned by:

Jeff Snodgrass

Jeff Snodgrass

--- DocuSigned by:

Pamela Corrie

Pamela Corrie

--- DocuSigned by:

Harvey Tepner

Harvey Tepner

EMERGENCY MEDICAL SERVICES LLC being the Sole Member of the Subsidiary listed on Schedule 6

IMAGING ADVANTAGE LLC, being the Sole Member of each Subsidiary listed on <u>Schedule 8</u>

SHERIDAN HEALTHCORP, INC., being the Sole Member of each Subsidiary listed on <u>Schedule 9</u>

EMCARE, LLC being the Sole Member of each Subsidiary listed on Schedule 10

HAWKEYE HOLDCO, INC. being the Sole Member of the Subsidiary listed on <u>Schedule 11</u>

ALPHA PHYSICIAN RESOURCES, being the Sole Member of each Subsidiary listed on <u>Schedule 12</u>

CMORx, II, Inc., being the Sole Member of the Subsidiary listed on Schedule 13

SUNBEAM ASSET L.L.C., being the Sole Member of the Subsidiary listed on Schedule 14

APEX ACQUISTION LLC, being the Sole Member of each Subsidiary listed on <u>Schedule 15</u>

SPOTLIGHT HOLDCO LLC being the Sole Member of each Subsidiary listed on <u>Schedule 16</u>

-and-

Sole Member / Director of the Subsidiaries listed on Schedule 17

DocuSigned by:

Chan Chuang

Name: Chan-Chou Chuang, M.D.
Title: Director / Manager / President

AMSURG PHYSICIANS ARIZONA, LLC being the Sole Member of the Subsidiary listed on Schedule 5

AMSURG HOLDINGS, LLC, being the Sole Member of the Subsidiary listed on <u>Schedule 18</u>

AMSURG PHYSICIANS HOLDCO, LLC being the Sole Member of the Subsidiary listed on <u>Schedule 19</u>

AUSTIN NSC, LLC being the General Partner of the Subsidiary listed on <u>Schedule 20</u>

-and-

Sole Member / Director of the Subsidiaries listed on Schedule 21

... Jeff Snodgrass

Name: Jeff Snodgrass

Title: Member / Director / President / Executive Vice

President

#### Schedule 1

## Board of Directors: Max Lin, Vishal Patel, Lauren Krueger, James Rechtin, Paul Keglevic, Jill Frizzley, and Gary Begeman

<u>TopCo</u>	<u>Jurisdiction</u>
Enterprise Parent Holdings, Inc.	Delaware

#### Schedule 2

**Board of Directors: Max Lin, Vishal Patel** 

<u>Subsidiary</u>	<u>Jurisdiction</u>
Enterprise Intermediate Holdings, Inc.	Delaware

#### **Schedule 3**

#### Board of Directors: Max Lin, Vishal Patel, James Rechtin, Paul Keglevic, Jill Frizzley, Lauren Krueger, and Gary Begeman

<u>Subsidiary</u>	<u>Jurisdiction</u>
Envision Healthcare Corporation	Delaware

#### Schedule 4

#### **Sole Member: Envision Healthcare Corporation**

<u>Subsidiary</u>	<u>Jurisdiction</u>
Envision Physician Services, LLC	Delaware
EMSC ServicesCo LLC	Delaware

#### Schedule 5

#### Sole Member: AmSurg Physicians Arizona, LLC

<u>Subsidiary</u>	<u>Jurisdiction</u>
Millennium Vision Surgical, LLC	Delaware

#### Schedule 6

#### Sole Member: Emergency Medical Services LLC

<u>Subsidiary</u>	<u>Jurisdiction</u>
Evolution Mobile Imaging, LLC	Delaware

# <u>Schedule 7</u> Board of Managers: Jeff Snodgrass, Pamela Corrie, and Harvey Tepner

<u>Subsidiary</u>	<u>Jurisdiction</u>
AmSurg, LLC	Delaware
AmSurg Holdco, LLC	Delaware

#### **Schedule 8**

**Sole Member: Imaging Advantage LLC** 

<u>Subsidiary</u>	<u>Jurisdiction</u>
iSelect Healthcare LLC	Delaware

#### Schedule 9

Sole Member: Sheridan Healthcorp, Inc.

<u>Subsidiary</u>	<u>Jurisdiction</u>
NAC Properties, LLC	Georgia
Sentinel Healthcare Services, LLC	Georgia
Bay Area Anesthesia, L.L.C.	Florida
Broad Midwest Anesthesia, LLC	Missouri
Jupiter Healthcare, LLC	Florida
Sheridan InvestCo, LLC	Delaware
St. Lucie Anesthesia Associates, LLC	Florida

#### Schedule 10

**Sole Member: Emcare, LLC** 

<u>Subsidiary</u>	<u>Jurisdiction</u>
Apex Acquisition LLC	Delaware
Alpha Physician Resources, L.L.C.	New Jersey
Hawkeye Holdco LLC	Delaware
Phoenix Business Systems, LLC	Missouri
Practice Account Management Services, LLC	Missouri
Spotlight Holdco LLC	Delaware
QRx Medical Management, LLC	Delaware
Streamlined Medical Solutions LLC	Texas
Sun Devil Acquisition LLC	Delaware
Sunbeam Asset LLC	Delaware

#### **Schedule 11**

Sole Member: Hawkeye Holdco, Inc.

<u>Subsidiary</u>	<u>Jurisdiction</u>
Acute Management, LLC	Texas

#### **Schedule 12**

Sole Member: Alpha Physician Resources, L.L.C.

<u>Subsidiary</u>	<u>Jurisdiction</u>
Bravo Reimbursement Specialist, L.L.C.	New Jersey
ED Solutions, LLC	New Jersey
EDIMS, L.L.C.	New Jersey
Proven Healthcare Solutions of New Jersey,	New Jersey
LLC	

#### Schedule 13

Sole Member: CMORx II, Inc.

<u>Subsidiary</u>	<u>Jurisdiction</u>
CMORx, LLC	Texas

#### **Schedule 14**

Sole Member: Sunbeam Asset L.L.C.

<u>Subsidiary</u>	<u>Jurisdiction</u>
Jupiter Anesthesia Associates, L.L.C.	Florida

#### **Schedule 15**

**Sole Member: Apex Acquisition LLC** 

<u>Subsidiary</u>	<u>Jurisdiction</u>
MSO Newco, LLC	Delaware

#### **Schedule 16**

**Sole Member: Spotlight Holdco LLC** 

<u>Subsidiary</u>	<u>Jurisdiction</u>
Rose Radiology, LLC	Texas

Schedule 17
Sole Manager / Director: Chan-Chou Chuang, M.D.

<u>Subsidiary</u>	<u>Jurisdiction</u>
Affilion, Inc.	Delaware
All Women's Healthcare Holdings, Inc.	Delaware
All Women's Healthcare of Dade, Inc.	Florida
All Women's Healthcare of Sawgrass, Inc.	Florida
All Women's Healthcare of West Broward,	Florida
Inc.	
All Women's Healthcare Services, Inc.	Florida
All Women's Healthcare, Inc.	Florida
AllegiantMD, Inc.	Florida
American Emergency Physicians	California
Management, Inc.	
Anesthesiologists of Greater Orlando, Inc.	Florida
Anesthesiology Associates of Tallahassee,	Florida
Inc.	
APH Laboratory Services, Inc.	Texas
Arizona Perinatal Care Centers, LLC	Florida
BestPractices, Inc.	Virginia
Bethesda Anesthesia Associates, Inc.	Florida
Boca Anesthesia Service, Inc.	Florida
Centennial Emergency Physicians, LLC	Missouri
Chandler Emergency Medical Group, L.L.C.	Arizona
Children's Anesthesia Associates, Inc.	Florida
Clinical Partners Management Company,	Texas
LLC	
Coastal Anesthesiology Consultants, LLC	Florida
Desert Mountain Consultants in Anesthesia,	Arizona
Inc.	
Discovery Clinical Research, Inc.	Florida
Doctors Billing Service, Inc.	California
Drs. Ellis, Rojas, Ross & Debs, Inc.	Florida
EmCare, LLC	Delaware
EmCare Anesthesia Providers, Inc.	Delaware
EmCare HoldCo, LLC	Delaware
EmCare Holdings, LLC	Delaware
EmCare of California, Inc.	California
EmCare Physician Providers, Inc.	Missouri

EmCare Physician Services, Inc.	Delaware
EHR Management Co.	Delaware
Emergency Medicine Education Systems, Inc.	Texas
(EMEDS)	10/146
Emergency Medical Services LLC	Delaware
EMS Management LLC	Delaware
Envision Anesthesia Services of Delaware,	Florida
Inc.	
Envision Anesthesia Services of Sierra Vista,	Florida
Inc.	
Envision Children's Healthcare Services of	Florida
North Mississippi, Inc.	
Envision Healthcare Clinical Research, Inc.	Florida
Envision Healthcare Scientific Intelligence,	Florida
Inc.	
Flamingo Anesthesia Associates, Inc.	Florida
FM Healthcare Services, Inc.	Florida
FMO Healthcare Holdings, LLC	Delaware
FO Investments II, Inc.	Florida
FO Investments III, Inc.	Florida
FO Investments, Inc.	Florida
Global Surgical Partners, Inc.	Florida
Greater Florida Anesthesiologists, LLC	Florida
Gynecologic Oncology Associates, Inc.	Florida
Healthcare Administrative Services, Inc.	Delaware
Holiday Acquisition Company, Inc.	Colorado
Imaging Advantage LLC	Delaware
Infinity Healthcare, Inc.	Illinois
Jacksonville Beaches Anesthesia Associates,	Florida
Inc.	
KMAC, Inc.	Texas
MedAssociates, LLC	Texas
Medi-Bill of North Florida, Inc.	Florida
New Generations Babee Bag, Inc.	Florida
North Florida Anesthesia Consultants, Inc.	Florida
North Florida Perinatal Associates, Inc.	Florida
Northwood Anesthesia Associates, L.L.C	Florida
Parity Healthcare, Inc.	Florida
Partners in Medical Billing, Inc.	Florida
Phoenix Physicians, LLC	Florida
Physician Account Management, Inc.	Florida
Physician Office Partners, Inc.	Kansas

Pinnacle Consultants Mid-Atlantic, L.L.C.	Delaware
Provider Account Management, Inc.	Delaware
Reimbursement Technologies, Inc.	Pennsylvania
Radstaffing Management Solutions, Inc.	Delaware
Radiology Staffing Solutions, Inc.	Delaware
Rose Radiology, LLC	Texas
Sheridan Anesthesia Services of Alabama,	Florida
Inc.	
Sheridan Anesthesia Services of Louisiana,	Florida
Inc.	
Sheridan Anesthesia Services of Virginia, Inc.	Florida
Sheridan CADR Solutions, Inc.	Florida
Sheridan Children's Healthcare Services of	Florida
Arizona, Inc.	
Sheridan Children's Healthcare Services of	Florida
Kentucky, Inc.	
Sheridan Children's Healthcare Services of	Florida
Louisiana, Inc.	
Sheridan Children's Healthcare Services of	Florida
New Mexico, Inc.	
Sheridan Children's Healthcare Services of	Florida
Ohio, Inc.	
Sheridan Children's Healthcare Services of	Florida
Virginia, Inc.	
Sheridan Children's Healthcare Services, Inc.	Florida
Sheridan Children's Services of Alabama, Inc.	Florida
Sheridan Emergency Physician Services of	Florida
Missouri, Inc.	
Sheridan Emergency Physician Services of	Florida
North Missouri, Inc.	
Sheridan Emergency Physician Services of	Florida
South Florida, Inc.	
Sheridan Emergency Physician Services, Inc.	Florida
Sheridan Healthcare of Louisiana, Inc.	Florida
Sheridan Healthcare of Missouri, Inc.	Florida
Sheridan Healthcare of Vermont, Inc.	Florida
Sheridan Healthcare of Virginia, Inc.	Florida
Sheridan Healthcare of West Virginia, Inc.	West Virginia
Sheridan Healthcare, LLC	Delaware
Sheridan Healthcorp of California, Inc.	California
Sheridan Healthcorp, Inc.	Florida
Sheridan Healthy Hearing Services, Inc.	Florida

Sheridan Holdings, Inc.	Delaware
Sheridan Hospitalist Services of Florida, Inc.	Florida
Sheridan Leadership Academy, Inc.	Florida
Sheridan Radiology Management Services,	Delaware
Inc.	
Sheridan Radiology Services, Inc.	Delaware
Sheridan ROP Services of Alabama, Inc.	Florida
Sheridan ROP Services of Florida, Inc.	Florida
Sheridan ROP Services of Virginia, Inc.	Florida
Southeast Perinatal Associates, Inc.	Florida
Templeton Readings, LLC	Maryland
Tennessee Valley Neonatology, Inc.	Florida
Tiva Healthcare, Inc.	Florida
Valley Anesthesiology Consultants, Inc.	Arizona
Valley Clinical Research, Inc.	Florida
West Fairview Emergency Physicians, LLC	Kentucky

#### Schedule 18

Sole Member: AmSurg Holdings, LLC

<u>Subsidiary</u>	<u>Jurisdiction</u>
AmSurg Physicians HoldCo, LLC	Delaware

#### Schedule 19

Sole Member: AmSurg Physicians HoldCo, LLC

<u>Subsidiary</u>	<u>Jurisdiction</u>
AmSurg Physicians Arizona, LLC	Delaware

#### Schedule 20

General Partner: Austin NSC, LLC

<u>Subsidiary</u>	<u>Jurisdiction</u>
Austin NSC, LP	Texas

#### Schedule 21

**Sole Manager / Director: Jeff Snodgrass** 

<u>Subsidiary</u>	<u>Jurisdiction</u>
AmSurg Abilene Eye, Inc.	Tennessee

[Schedules to Omnibus Written Consent]

AmSurg Abilene, Inc.	Tennessee
AmSurg Altamonte Springs FL, Inc.	Tennessee
AmSurg Anesthesia Management Services,	Tennessee
LLC	
AmSurg Arcadia CA, Inc.	Tennessee
AmSurg Burbank, Inc.	Tennessee
AmSurg Colton CA, Inc.	Tennessee
AmSurg Crystal River, Inc.	Tennessee
AmSurg EC Beaumont, Inc.	Tennessee
AmSurg EC Centennial, Inc.	Tennessee
AmSurg EC Santa Fe, Inc.	Tennessee
AmSurg EC St. Thomas, Inc.	Tennessee
AmSurg EC Topeka, Inc.	Tennessee
AmSurg EC Washington, Inc.	Tennessee
AmSurg El Paso, Inc.	Tennessee
AmSurg Escondido CA, Inc.	Tennessee
AmSurg Finance, Inc.	Tennessee
AmSurg Fresno Endoscopy, Inc.	Tennessee
AmSurg Glendale, Inc.	Tennessee
AmSurg Glendora CA, Inc.	Tennessee
AmSurg Hillmont, Inc.	Tennessee
AmSurg Holdings, LLC	Delaware
AmSurg Inglewood, Inc.	Tennessee
AmSurg KEC, Inc.	Tennessee
AmSurg Kissimmee FL, Inc.	Tennessee
AmSurg La Jolla, Inc.	Tennessee
AmSurg Lancaster PA, LLC	Tennessee
AmSurg Main Line PA, LLC	Tennessee
AmSurg Maryville, Inc.	Tennessee
AmSurg Melbourne, Inc.	Tennessee
AmSurg Miami, Inc.	Tennessee
AmSurg Naples, Inc.	Tennessee
AmSurg New Port Richey FL, Inc.	Tennessee
AmSurg Northwest Florida, Inc.	Tennessee
AmSurg Oakland CA, Inc.	Tennessee
AmSurg Ocala, Inc.	Tennessee
AmSurg Palmetto, Inc.	Tennessee
AmSurg Pottsville PA, LLC	Tennessee
AmSurg San Antonio TX, Inc.	Tennessee
AmSurg San Luis Obispo CA, Inc.	Tennessee
AmSurg Scranton PA, Inc.	Tennessee
AmSurg Suncoast, Inc.	Tennessee

AmSurg Temecula CA, Inc.	Tennessee
AmSurg Temecula II, Inc.	Tennessee
AmSurg Torrance, Inc.	Tennessee
ASDH I, LLC	Tennessee
ASDH II, LLC	Tennessee
Austin NSC, LLC	Tennessee
Coral Springs NSC, LLC	Tennessee
Davis NSC, LLC	Tennessee
Fullerton NSC, LLC	Tennessee
Kenwood NSC, LLC	Tennessee
Long Beach NSC, LLC	Tennessee
Illinois NSC, Inc.	Tennessee
NSC Healthcare, Inc.	Tennessee
NSC RBO East, LLC	Tennessee
NSC West Palm, LLC	Tennessee
San Antonio NSC, LLC	Tennessee
SHI II, LLC	Tennessee
Tampa Bay NSC, LLC	Tennessee
Torrance NSC, LLC	Tennessee
Towson NSC, LLC	Tennessee
Twin Falls NSC, LLC	Tennessee
Weston NSC, LLC	Tennessee
Wilton NSC, LLC	Tennessee

#### EXHIBIT A

Acute Management, LLC

Affilion, Inc.

All Women's Healthcare Holdings, Inc.

All Women's Healthcare of Dade, Inc.

All Women's Healthcare of Sawgrass, Inc.

All Women's Healthcare of West Broward, Inc.

All Women's Healthcare Services, Inc.

All Women's Healthcare, Inc.

AllegiantMD, Inc.

Alpha Physician Resources, L.L.C.

American Emergency Physicians Management, Inc.

AmSurg Abilene Eye, Inc.

AmSurg Abilene, Inc.

AmSurg Altamonte Springs FL, Inc.

AmSurg Anesthesia Management Services, LLC

AmSurg Arcadia CA, Inc.

AmSurg Burbank, Inc.

AmSurg Colton CA, Inc.

AmSurg Crystal River, Inc.

AmSurg EC Beaumont, Inc.

AmSurg EC Centennial, Inc.

AmSurg EC Santa Fe, Inc.

AmSurg EC St. Thomas, Inc.

AmSurg EC Topeka, Inc.

AmSurg EC Washington, Inc.

AmSurg El Paso, Inc.

AmSurg Escondido CA, Inc.

AmSurg Finance, Inc.

AmSurg Fresno Endoscopy, Inc.

AmSurg Glendale, Inc.

AmSurg Glendora CA, Inc.

AmSurg Hillmont, Inc.

AmSurg Holdco, LLC

AmSurg Holdings, LLC

AmSurg Inglewood, Inc.

AmSurg KEC, Inc.

AmSurg Kissimmee FL, Inc.

AmSurg La Jolla, Inc.

AmSurg Lancaster PA, LLC

AmSurg Main Line PA, LLC

AmSurg Maryville, Inc.

AmSurg Melbourne, Inc.

AmSurg Miami, Inc.

AmSurg Naples, Inc.

AmSurg New Port Richey FL, Inc.

AmSurg Northwest Florida, Inc.

AmSurg Oakland CA, Inc.

AmSurg Ocala, Inc.

AmSurg Palmetto, Inc.

AmSurg Physicians Arizona, LLC

AmSurg Physicians HoldCo, LLC

AmSurg Pottsville PA, LLC

AmSurg San Antonio TX, Inc.

AmSurg San Luis Obispo CA, Inc.

AmSurg Scranton PA, Inc.

AmSurg Suncoast, Inc.

AmSurg Temecula CA, Inc.

AmSurg Temecula II, Inc.

AmSurg Torrance, Inc.

AmSurg, LLC

Anesthesiologists of Greater Orlando, Inc.

Anesthesiology Associates of Tallahassee, Inc.

Apex Acquisition LLC

Arizona Perinatal Care Centers, LLC

ASDH I, LLC

ASDH II, LLC

Austin NSC, LLC

Austin NSC, LP

Bay Area Anesthesia, L.L.C.

BestPractices, Inc.

Bethesda Anesthesia Associates, Inc.

Boca Anesthesia Service, Inc.

Bravo Reimbursement Specialist, L.L.C.

Broad Midwest Anesthesia, LLC

Centennial Emergency Physicians, LLC

Chandler Emergency Medical Group, L.L.C.

Children's Anesthesia Associates, Inc.

Clinical Partners Management Company, LLC

CMORx, LLC

Coastal Anesthesiology Consultants, LLC

Coral Springs NSC, LLC

Davis NSC, LLC

Desert Mountain Consultants in Anesthesia, Inc.

Discovery Clinical Research, Inc.

Doctors Billing Service, Inc.

Drs. Ellis, Rojas, Ross & Debs, Inc.

ED Solutions, LLC

EDIMS, L.L.C.

EHR Management Co.

EmCare Anesthesia Providers, Inc.

EmCare HoldCo, LLC

EmCare Holdings, LLC

EmCare of California, Inc.

EmCare Physician Providers, Inc.

EmCare Physician Services, Inc.

EmCare, LLC

**Emergency Medical Services LLC** 

Emergency Medicine Education Systems, Inc. (EMEDS)

EMS Management LLC

EMSC ServicesCo, LLC

Enterprise Intermediate Holdings Inc.

Enterprise Parent Holdings, Inc.

Envision Anesthesia Services of Delaware, Inc.

Envision Anesthesia Services of Sierra Vista, Inc.

Envision Children's Healthcare Services of North Mississippi, Inc.

Envision Healthcare Clinical Research, Inc.

**Envision Healthcare Corporation** 

Envision Healthcare Scientific Intelligence, Inc.

Envision Physician Services, LLC

Flamingo Anesthesia Associates, Inc.

FM Healthcare Services, Inc.

FMO Healthcare Holdings, LLC

FO Investments II, Inc.

FO Investments III, Inc.

FO Investments, Inc.

Fullerton NSC, LLC

Global Surgical Partners, Inc.

Greater Florida Anesthesiologists, LLC

Hawkeye Holdco LLC

Healthcare Administrative Services, Inc.

Holiday Acquisition Company, Inc.

Illinois NSC, Inc.

Imaging Advantage LLC

Infinity Healthcare, Inc.

iSelect Healthcare LLC

Jacksonville Beaches Anesthesia Associates, Inc.

Jupiter Anesthesia Associates, L.L.C.

Jupiter Healthcare, LLC

Kenwood NSC, LLC

Long Beach NSC, LLC

MedAssociates, LLC

Medi-Bill of North Florida, Inc.

Medical Information Management Solutions, LLC

Millennium Vision Surgical, LLC

MSO Newco, LLC

NAC Properties, LLC

New Generations Babee Bag, Inc.

North Florida Anesthesia Consultants, Inc.

North Florida Perinatal Associates, Inc.

Northwood Anesthesia Associates, L.L.C

NSC Healthcare, Inc.

NSC RBO East, LLC

NSC West Palm, LLC

Parity Healthcare, Inc.

Partners in Medical Billing, Inc.

Phoenix Business Systems, LLC

Phoenix Physicians, LLC

Physician Account Management, Inc.

Physician Office Partners, Inc.

Pinnacle Consultants Mid-Atlantic, L.L.C.

Practice Account Management Services, LLC

Proven Healthcare Solutions of New Jersey, LLC

Provider Account Management, Inc.

QRx Medical Management, LLC

Reimbursement Technologies, Inc.

San Antonio NSC, LLC

Sentinel Healthcare Services, LLC

Sheridan Anesthesia Services of Alabama, Inc.

Sheridan Anesthesia Services of Louisiana, Inc.

Sheridan Anesthesia Services of Virginia, Inc.

APH Laboratory Services, Inc.

Sheridan CADR Solutions, Inc.

Sheridan Children's Healthcare Services of Arizona, Inc.

Sheridan Children's Healthcare Services of Kentucky, Inc.

Sheridan Children's Healthcare Services of Louisiana, Inc.

Sheridan Children's Healthcare Services of New Mexico, Inc.

Sheridan Children's Healthcare Services of Ohio, Inc.

Sheridan Children's Healthcare Services of Virginia, Inc.

Sheridan Children's Healthcare Services, Inc.

Sheridan Children's Services of Alabama, Inc.

Sheridan Emergency Physician Services of Missouri, Inc.

Sheridan Emergency Physician Services of North Missouri, Inc.

Sheridan Emergency Physician Services of South Florida, Inc.

Sheridan Emergency Physician Services, Inc.

Sheridan Healthcare of Louisiana, Inc.

Sheridan Healthcare of Missouri, Inc.

Sheridan Healthcare of Vermont, Inc.

Sheridan Healthcare of Virginia, Inc.

Sheridan Healthcare of West Virginia, Inc.

Sheridan Healthcare, LLC

Sheridan Healthcorp of California, Inc.

Sheridan Healthcorp, Inc.

Sheridan Healthy Hearing Services, Inc.

Sheridan Holdings, LLC

Sheridan Hospitalist Services of Florida, Inc.

Sheridan InvestCo, LLC

Sheridan Leadership Academy, Inc.

Sheridan Radiology Management Services, Inc.

Sheridan Radiology Services, Inc.

Sheridan ROP Services of Alabama, Inc.

Sheridan ROP Services of Florida, Inc.

Sheridan ROP Services of Virginia, Inc.

SHI II, LLC

Southeast Perinatal Associates, Inc.

Spotlight Holdco LLC

St. Lucie Anesthesia Associates, LLC

Streamlined Medical Solutions LLC

Sun Devil Acquisition LLC

Sunbeam Asset LLC

Tampa Bay NSC, LLC

Templeton Readings, LLC

Tennessee Valley Neonatology, Inc.

Tiva Healthcare, Inc.

Torrance NSC, LLC

Towson NSC, LLC

Twin Falls NSC, LLC

Valley Anesthesiology Consultants, Inc.

Valley Clinical Research, Inc.

West Fairview Emergency Physicians, LLC

Weston NSC, LLC

Wilton NSC, LLC

Evolution Mobile Imaging, LLC

Gynecologic Oncology Associates, Inc.

KMAC, Inc.

Radiology Staffing Solutions, Inc.

Radstaffing Management Solutions, Inc.

Rose Radiology, LLC